

Libertygold

Goldstrike 2018 PEA Highlights ⁽¹⁾

Oxide Gold Property, Utah, USA
open-pit, run-of-mine, heap leach

\$129.5 million, 29.4%
after-tax NPV_{5%}, IRR

95,000 oz Au⁽²⁾ | 713,000 oz Au
average yearly | LOM gold production

7.5 years, 2.3 years
mine life, payback

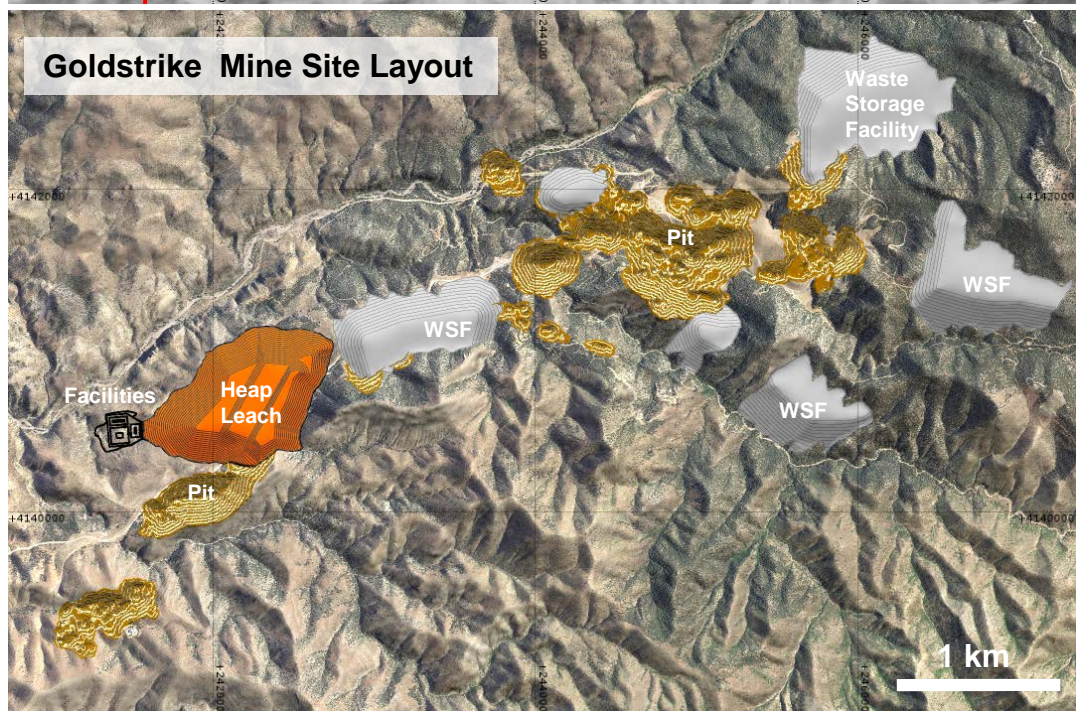
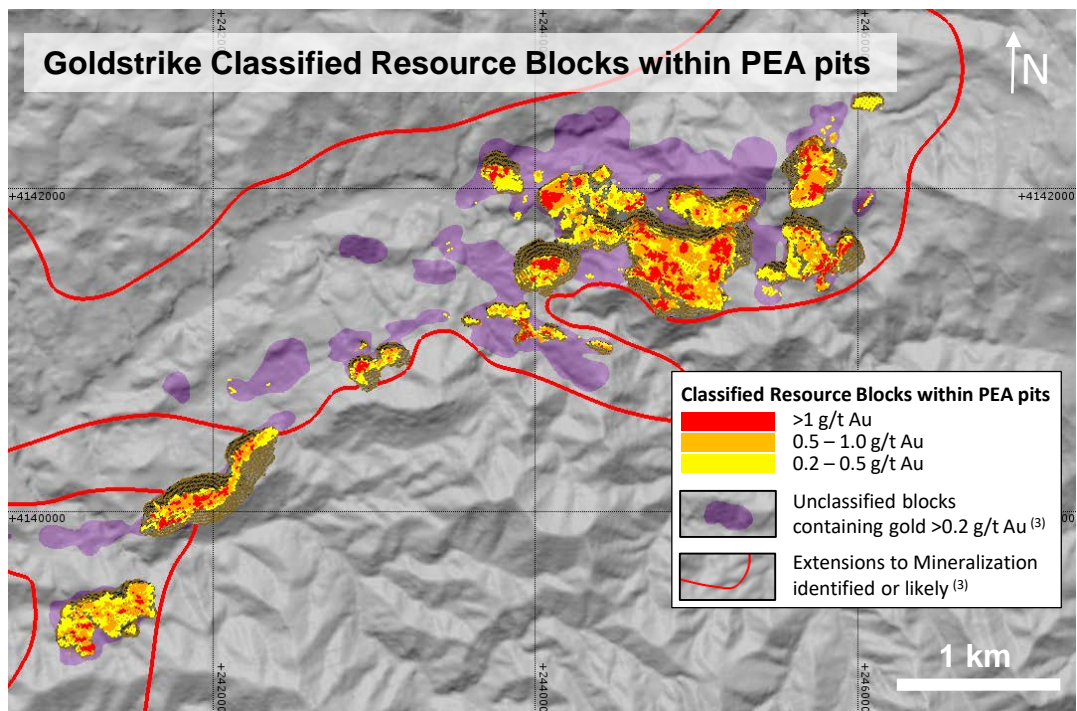
1.2:1 waste:mineralized material
Low LOM Strip Ratio

59 Mt | 70 Mt
Total Mineralized Material Mined and Processed |
Waste Material Mined

0.48 g/t Au
LOM head grade

\$793 oz/Au
All-in sustaining cost (AISC)

\$113.2 million
Initial capital requirement



- ⁽¹⁾ See press release dated July 10th, 2018 for further details. All values in US dollars
⁽²⁾ Gold "Au"
⁽³⁾ There has been insufficient exploration to define a mineral resource for the targets disclosed herein. It is uncertain if further exploration will result in these targets being delineated as a mineral resource.