

Discovering and Developing Oxide Gold in Idaho

Bringing Black Pine Back into Production

January 2024

TSX:LGD | OTCQX:LGDTF

Libertygold

Cautionary Notes & Technical Disclosures

All statements in this presentation, other than statements of historical fact, are "forward-looking information" with respect to Liberty Gold within the meaning of applicable securities laws, including statements that address resource potential quantity and/or grade of minerals, potential size of a mineralized zone, potential expansion of mineralization and resource, the timing of and results of future resource estimate, PEAs and PFSs, expected capital costs, expected gold recoveries the potential upgrade of inferred mineral resources to measured and indicated mineral resources, timing of exploration and development plans and timing of obtaining permits or completing earn-in obligations at the Company's mineral projects. Forward-looking information is often, but not always, identified by the use of words such as "seek", "anticipate", "plan", "continue", "planned", "expect", "project", "predict", "potential", "targeting", "intends", "believe", "potential", and similar expressions, or describes a "goal", or variation of such words and phrases or state that certain actions, events or results "may", "should", "could", "would", "might" or "will" be taken, occur or be achieved. Forward-looking information is not a guarantee of future performance and is based upon a number of estimates and assumptions of management at the date the statements are made including, among others, statements that address future mineral production, reserve potential, potential size and/or grade of a mineralized zone, potential expansion of mineralization, potential type(s) of mining operation; proposed timing of exploration and development plans at the Company's mineral projects; timing and likelihood of deployment of additional drill rigs; successful delivery of results of metallurgical testing; the timing of a release on an initial or updated mineral resource report on any of our properties, the timing of a PEA or a PFS; assumptions about future prices of gold, copper, silver, and other metal prices, currency exchange rates and interest rates, metallurgical recoveries, favourable operating conditions, political stability, obtaining governmental approvals and financing on time, obtaining renewals for existing licences and permits and obtaining required licences and permits, labour stability, stability in market conditions, the impact from pandemics such as that of the novel coronavirus (COVID-19), availability of equipment, accuracy of any mineral resources, accuracy of any preliminary economic assessment, successful resolution of disputes and anticipated costs and expenditures. Many assumptions are based on factors and events that are not within the control of Liberty Gold and there is no assurance they will prove to be correct.

Such forward-looking information involves known and unknown risks, which may cause the actual results to be materially different from any future results expressed or implied by such forward-looking information, including, but not limited to, reliance of technical information provided by our joint venture partners or other third parties, changes in project parameters as plans continue to be refined; inability to upgrade inferred mineral resources to indicated or measured mineral resources or subsequently reserves; possible variations in grade or recovery rates; amount or timing of proposed production figures; current and proposed exploration and development; the costs and timing of exploration and development of new deposits; failure of equipment or processes to operate as anticipated; the failure of contracted parties to perform; future capital expenditures, exploration expenditures and other expenses for specific operations; estimated future working capital, the cost, timing and success of exploration activities generally, including the development of new deposits, the timing of the publication of any PEAs or PFSs, the timing, timeline and possible outcome of permitting or license renewal applications; the ability to maintain or convert the underlying licenses that comprise TV Tower in accordance with the requirements of the Turkish Mining Law, government regulation of exploration and mining operations, environmental risks, including satisfaction of requirements relating to the periodic submissions of Environmental Impact Assessments, the uncertainty of negotiating with foreign governments, expropriation or nationalization of property without fair compensation, adverse determination or rulings by governmental authorities delays in obtaining governmental approvals, government regulation of exploration and mining operations, and the application thereof in accordance with the rule of law, possible claims against the Company or its joint venture partners, the impact of archaeological, cultural or environmental studies within property areas, title disputes or claims, limitations on insurance coverage, the interpretation and actual results of historical production at certain of our exploration properties, changes in project parameters as plans continue to be refined; current economic conditions; future prices of commodities; possible variations in grade or recovery rates; failure of equipment or processes to operate as anticipated; the failure of contracted parties to perform; labour disputes and other risks of the mining industry; including impacts from pandemics such as that of the novel coronavirus (COVID-19); delays in obtaining governmental approvals, financing or in the completion of exploration as well as those factors discussed in the Company's Annual Information Form ("AIF") for the year ended December 31, 2022, dated March 28, 2023 under Liberty Gold's SEDAR profile at www.sedar.com.

Although Liberty Gold has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking information, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. There can be no assurance that such information will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Liberty Gold disclaims any intention or obligation to update or revise any forward-looking information, whether as a result of new information, future events or otherwise. Accordingly, readers should not place undue reliance on forward-looking information.

Peter Shabestari, CPG, Vice President of Exploration, Liberty Gold and Qualified Person under National Instrument 43-101 ("NI 43-101"), has reviewed and approved the contents of this presentation.

Unless stated otherwise, information of a scientific or technical nature in this presentation regarding the Black Pine properties is summarized, derived or extracted from, the following technical report:

- "Technical Report on the Updated Mineral Resource Estimate at the Black Pine Gold Project, Cassia and Oneida Counties, Idaho, USA", effective January 21, 2023, and signed March 10, 2023, prepared by Ryan Rodney, CPG, of SLR International Corporation of Denver, Colorado; Gary L. Simmons of GL Simmons Consulting LLC of Larkspur, Colorado, both independent Qualified Persons under National Instrument 43-101; and Moira Smith, Ph.D., P. Geo., of Liberty Gold;

Information of a scientific or technical nature in this presentation regarding our other properties can be found in the following reports:

- "Preliminary Economic Assessment and Independent Technical Report for the Goldstrike Project, Washington County, Utah USA", effective February 8, 2018, and signed July 16, 2018, prepared by SRK Consulting (Canada) Inc., of Vancouver, British Columbia ("SRK"), Golder Associates Inc. of Reno, Nevada ("Golder"), Kappes Cassidy and Associates of Reno, Nevada ("Kappes"), Advantage Geoservices of Osoyoos, British Columbia and GL Simmons Consulting LLC of Larkspur, Colorado; and
- "Updated Technical Report and Resource Estimate, TV Tower Exploration Property, Canakkale, Western Turkey", effective February 9, 2021 and dated May 18, 2021, co-authored by Mehmet Ali Akbaba, P. Geo., Mustafa Atalay, MSc, P. Geo., Fatih Uysal, MSc, P. Geo. Of DAMA Mühendislik A.Ş.; James N. Gray, P. Geo. of Advantage Geoservices Ltd., and Gary Simmons, BSc, Metallurgical Engineering, of GL Simmons Consulting LLC.

Each technical report has been filed under the Company's issuer profile on SEDAR at www.sedar.com and on Liberty Gold's website at www.Libertygold.ca

Cautionary Note to United States Investors Concerning Estimates of Measured, Indicated and Inferred Resources

The information in this document, including any information incorporated by reference, and disclosure documents of Liberty Gold that are filed with Canadian securities regulatory authorities concerning mineral properties have been prepared in accordance with the requirements of securities laws in effect in Canada, which differ from the requirements of United States securities laws.

Without limiting the foregoing, these documents use the terms "measured resources", "indicated resources", "inferred resources" and "probable mineral reserves". Shareholders in the United States are advised that, while such terms are defined in and required by Canadian securities laws, the United States Securities and Exchange Commission (the "SEC") does not recognize them. Under United States standards, mineralization may not be classified as a reserve unless the determination has been made that the mineralization could be economically and legally produced or extracted at the time the reserve determination is made. United States investors are cautioned not to assume that all or any part of measured or indicated resources will ever be converted into reserves. Further, inferred resources have a great amount of uncertainty as to their existence and as to whether they can be mined legally or economically. It cannot be assumed that all or any part of the inferred resources will ever be upgraded to a higher resource category. Under Canadian rules, estimates of inferred mineral resources may not form the basis of feasibility, pre-feasibility or other technical reports or studies, except in rare cases. Therefore, United States investors are also cautioned not to assume that all or any part of the inferred resources exist, or that they can be mined legally or economically. Disclosure of contained ounces is permitted disclosure under Canadian regulations; however, the SEC normally only permits issuers to report resources as in place tonnage and grade without reference to unit measures. Accordingly, information concerning descriptions of mineralization and resources contained in these documents may not be comparable to information made public by United States companies subject to the reporting and disclosure requirements of the SEC.

Accordingly, information contained herein describing the Company's mineral deposits may not be comparable to similar information made public by U.S. companies subject to the reporting and disclosure requirements under the United States federal securities laws and the rules and regulations thereunder.

Definitions:

"Au" = gold, "oz" = ounces, "m" = meters, "km" = kilometers, "km²" = square kilometers, "g/t" = grams per tonne, "AFA" = annual acre feet, "PQ" = core drill holes, "C\$" = Canadian dollars, "US \$" or "\$" = United States dollars, "PFS" = Pre-Feasibility Study, "PEA" = Preliminary Economic Study, "MV" = Megavolts, "KW" = Kilowatts, "lbs" = pounds

People

Board of Directors



Rob Pease – Board Chair

Former President & CEO of Sabina Gold & Silver; Former Strategic Advisor and Director of Richfield Ventures; Former President & CEO of Terrane Metals



Cal Everett – CEO & Director

Founder, former President & CEO of Axemen Resource Capital; Former Institutional Sales & Capital Markets at PI Financial; Former Investment Advisor at BMO Nesbitt Burns



Lisa Wade

Former VP, Environmental, Reclamation and Closure at Goldcorp Inc.; Formerly with Newmont, environmental and social matters



Wendy Louis, CPA, CA

Former VP Finance and CFO of Sabina Gold & Silver; Former VP Finance of Goldcorp Inc.



Greg Etter

Former SVP, Global Government Relations, Security and Lands of Kinross Gold Corporation; Former VP and Executive Aide to the Chairman of Newmont Mining Corporation



Barbara Womersley

Chartered Professional in Human Resources; Formerly with Barrick Gold, Lundin Mining and Yukon Zinc

Management Team



Jon Gilligan – President & Chief Operating Officer

Former VP for Torex Gold; Former VP Technical Services, Exploration and Projects Development for SSR Mining; Senior roles in technical services and mine operations at BHP



Peter Shabestari – VP Exploration

Former Senior Geologist for Fronteer Gold; Former Project Geologist for BHP, Kinross and AngloGold



Joanna Bailey – CFO & Corporate Secretary

Formerly with Pricewaterhouse Coopers LLC; Former Finance Team for Fronteer Gold










Darin Smith – Senior VP Corporate Development

Former VP Corporate Development Kirkland Lake Gold; Former Investment Banker BMO Capital Markets

Corporate Overview

Capital Structure	Millions
Shares Outstanding	345.0
Options Outstanding	18.6
Fully Diluted <i>(Includes 8.3 million RSUs & 2.1 million DSUs)</i>	374.0
Market Capitalization <i>(C\$0.31 closing on TSX on December 29, 2023)</i>	C\$107.0
Cash and Short-term Investments <i>(Q3 Financials filed November 9, 2023)</i>	US\$11.6

Ownership Structure	
Institutions and Funds	36.0%
Wheaton Precious Metals	5.8%
Management and Insiders	4.8%

Analyst Coverage	
 BMO Capital Markets	Brian Quast
 cg Capital Markets	Peter Bell
 Desjardins	Jon Egilo
 PARADIGM CAPITAL	Lauren McConnell
 NATIONAL BANK FINANCIAL MARKETS	Rabi Nizami
 PI FINANCIAL experience. driven.	Chris Thompson
 STIFEL GMP	Alex Terentiew

2024: A Transformative Year for Black Pine

BLACK PINE SUMMARY

- A past producing, heap leach oxide gold mine in Southern Idaho
- A Liberty Gold track record at Black Pine of **OXIDE GOLD** resource growth
 - 2023 Resource: 2.6M oz Au Indicated; 0.48M oz Au Inferred⁽¹⁾
- A development pathway aimed at an environmentally simple, technically straightforward project with a supportive local community; targeting a low initial capex and rapid payback

⁽¹⁾ See press release dated [February 7, 2023](#)



2024 CATALYSTS

- **Drilling for Discovery:** receive Modified Plan of Operations with a 36% increase to drill access area
- **Deliver an Updated Resource:** paired with Feasibility-level metallurgical studies
- **Finish the Pre-Feasibility Study:** wrapping economics around the Project
- **Submit a Mine Plan of Operations:** enter NEPA permitting timeline and demonstrate a path to production

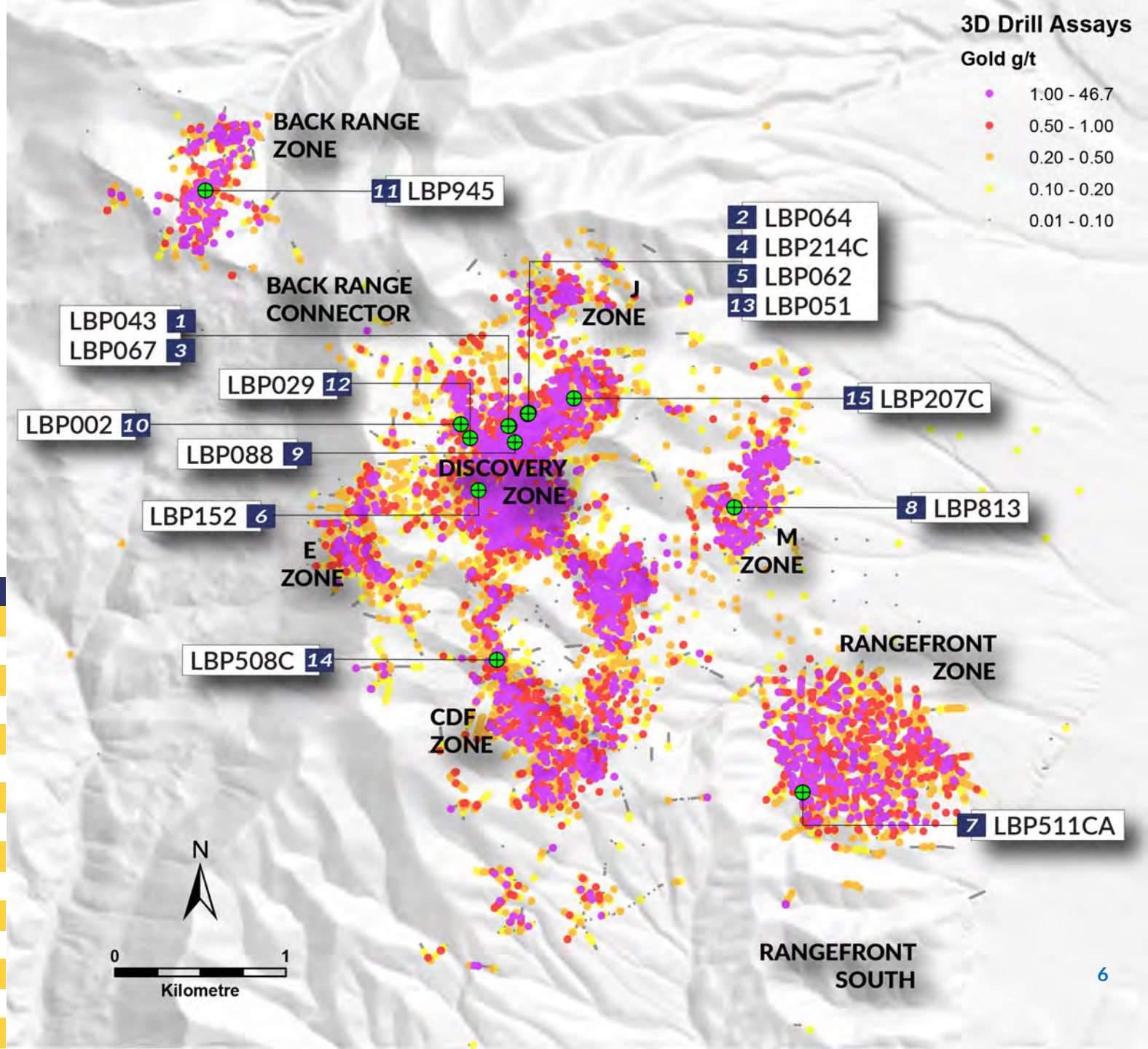
High Grade Oxide Gold Black Pine Drill Intercepts

SIGNIFICANT DRILL INTERCEPTS OVER 100 GRAM-METRES:

- Describe a strong and extensive gold system to the limit of drill testing
- Across all zones on the property
- Over a 6 x 3 km footprint

Liberty Gold Drilling - Higher Grades than Historic Holes

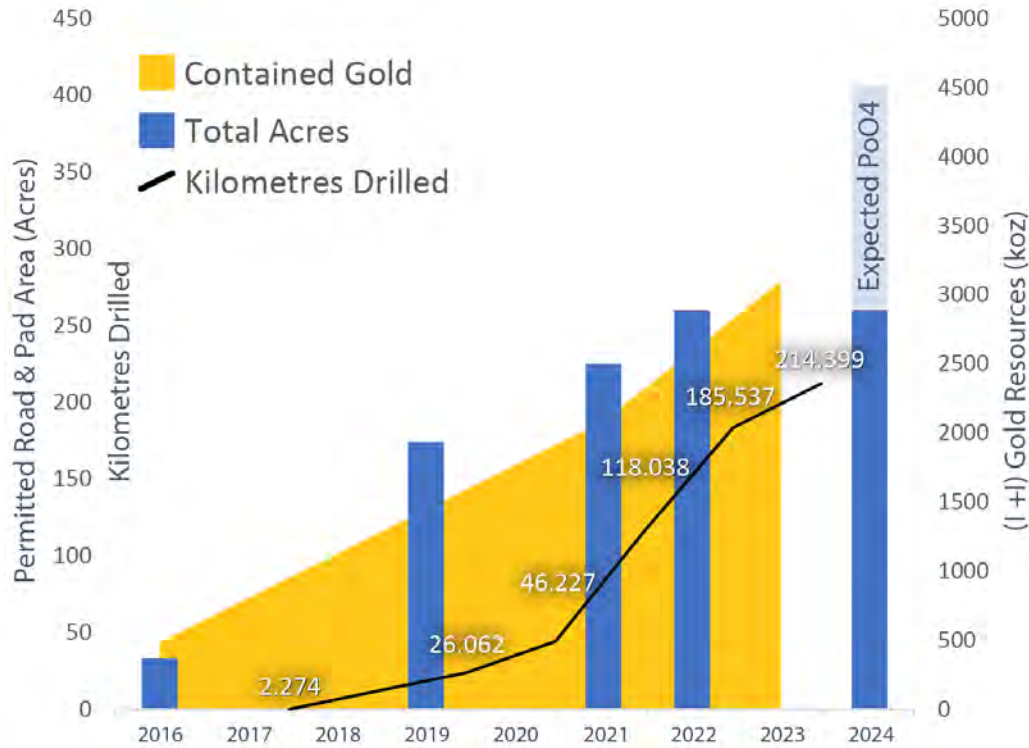
Rank	Hole ID	From (m)	To (m)	Interval (m)	Au g/t	Au(g/t) X m	Year
1	LBP043	208.8	262.1	53.3	4.39	234.0	2019
2	LBP064	112.8	175.3	62.5	3.38	211.3	2019
3	LBP067C	188.7	244.5	55.9	2.92	163.3	2019
4	LBP214C	124.2	171.6	47.4	3.32	157.4	2020
5	LBP062	129.5	173.7	44.2	3.14	138.9	2019
6	LBP152	219.5	315.5	96.0	1.44	138.6	2020
7	LBP511CA	274.3	368.8	94.5	1.45	137.1	2021
8	LBP813	109.7	125.0	15.2	8.44	128.7	2023
9	LBP088	257.6	318.5	61.0	2.10	128.3	2019
10	LBP002	111.3	189.0	77.7	1.49	116.1	2017
11	LBP945	74.7	106.7	32.0	3.40	108.7	2023
12	LBP029	166.1	207.3	41.1	2.56	105.1	2019
13	LBP051	131.1	172.2	41.1	2.51	103.5	2019
14	LBP508C	44.8	66.0	21.2	4.80	101.6	2021
15	LBP207C	114.9	146.9	32.0	3.16	101.2	2020



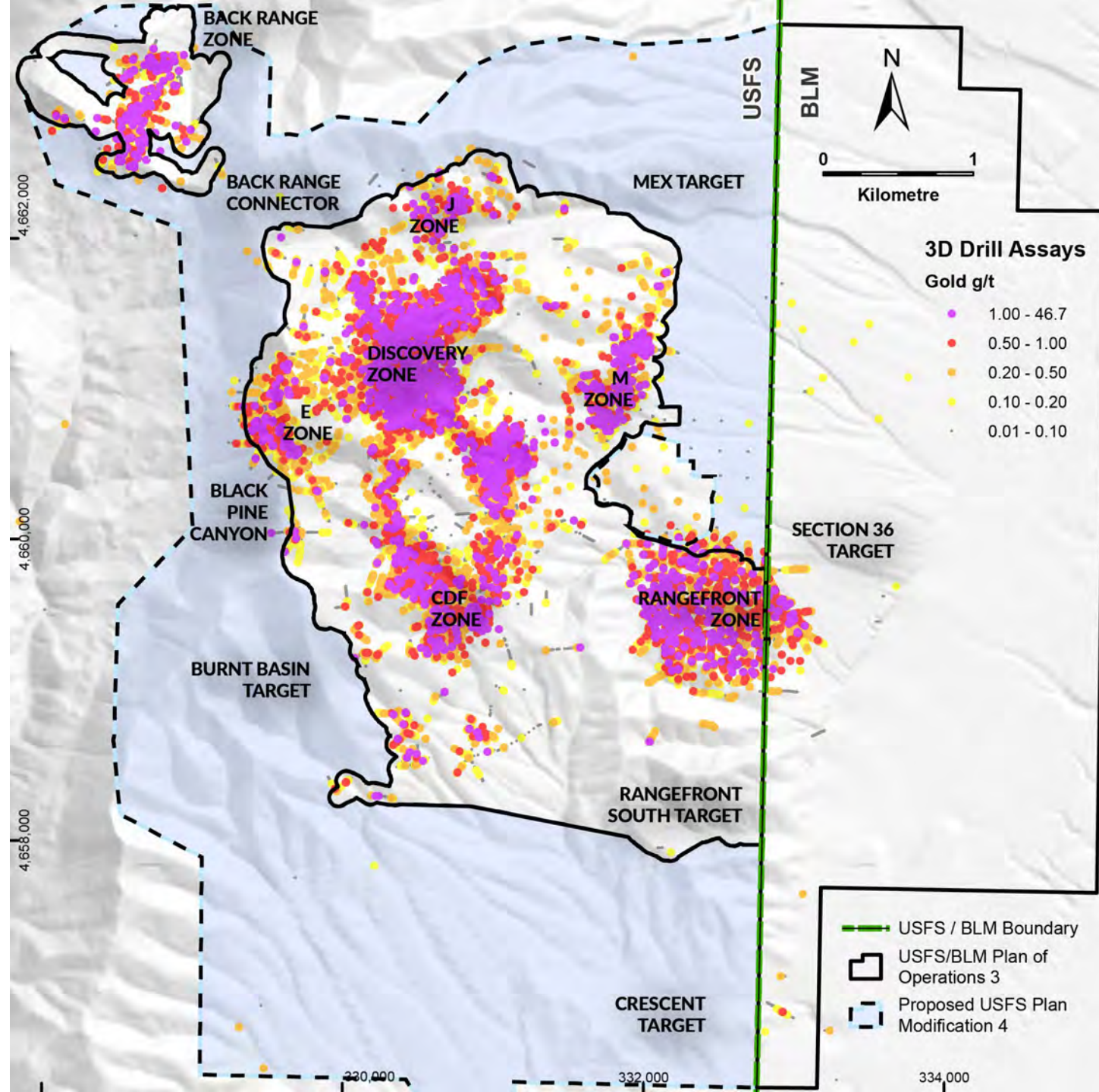
Black Pine Oxide Gold Resource vs Permit Growth

Permit expansion has preceded discovery and resource growth ⁽¹⁾ at Black Pine:

- Plan of Operations (PoO) #4 anticipated H1 2024
- Permitted road and pad area increased by **36%**
- Drill access area increased by 40% to 40.3 km²



⁽¹⁾ See press releases dated February 7, 2023, July 13, 2021



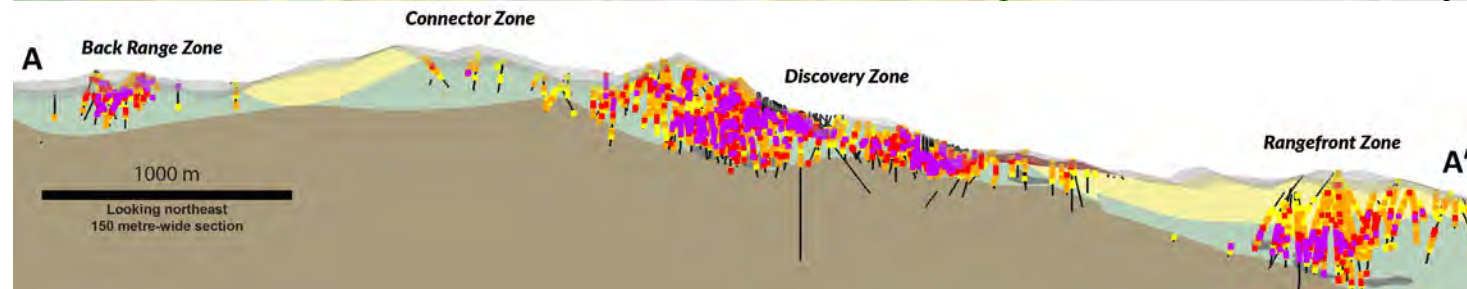
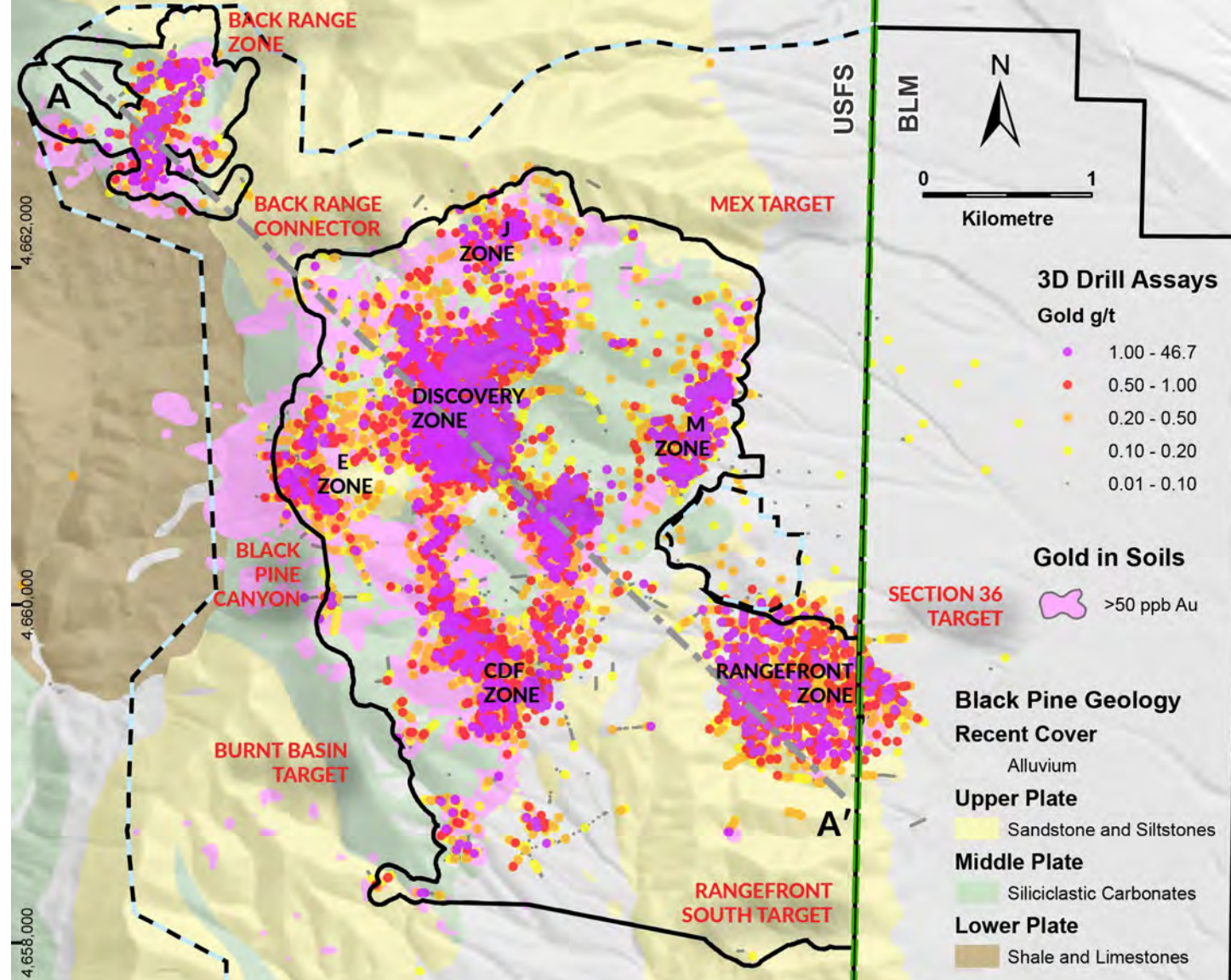
Black Pine Oxide Gold Upside Targets

2024 drill targeting based on the Rangefront discovery model:

- Middle Plate rocks (green) host gold
- Upper Plate rocks (yellow) mask underlying gold resources
- Multiple strong, parallel gold mineralization trends in exposed Middle Plate rocks extend under cover
- 2021 drilling through gold-in-soil anomalies in the Upper Plate at Rangefront defined an ~850,000oz and growing oxide gold resource within Middle Plate rocks

2024 exploration program to test extensions and parallel gold trends by drilling through the Upper Plate at the following targets:

- Rangefront South, MEX, Burnt Basin, Section 36, Back Range Connector & Back Range Zone



Black Pine Mineral Resource

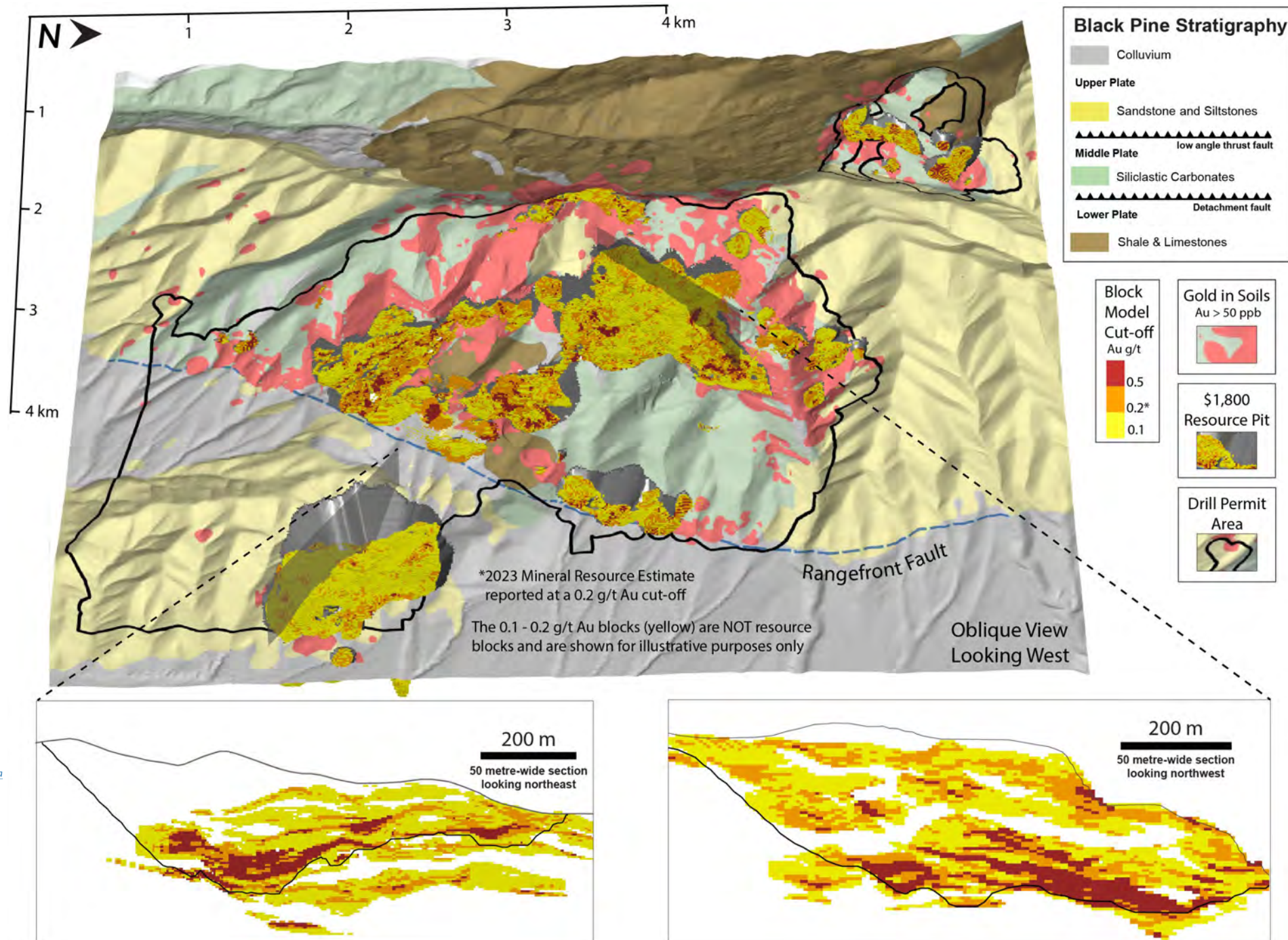
February 2023

At a 0.2 g/t cut-off, the Mineral Resource contains ⁽¹⁾ ⁽²⁾:

- An Indicated 157.3 million tonnes grading 0.52 g/t Au, containing **2,613,000 ounces** of gold.
- An Inferred 35.2 million tonnes grading 0.43 g/t Au, containing **483,000 ounces** of gold.

A high-grade subset of the Mineral Resource using a cut-off grade of 0.5 g/t Au within the 0.2 g/t Au cut-off Resource pit contains:

- An Indicated 47.4 million tonnes grading 1.02 g/t Au, containing **1,548,000 ounces** of gold.
- An Inferred 7.3 million tonnes grading 0.93 g/t Au, containing **219,000 ounces** of gold.



(1) Further information on Black Pine is available in the report entitled "Technical Report on the Updated Mineral Resource Estimate at the Black Pine Gold Project, Cassia and Oneida Counties, Idaho, USA", effective January 21, 2023, and signed March 10, 2023 prepared by Ryan Rodney, C.P.G., Senior Resource Geologist, SLR Consulting (Canada) Ltd., Gary Simmons, MMSA, GL Simmons Consulting LLC and Moira Smith, Ph.D., P.Geo., Liberty Gold and is available on Liberty Gold's issuer Profile on SEDAR.

(2) Mineral resources are reported at a 0.2 g/t Au cut-off in consideration of potential open-pit mining and heap-leach processing. The mineral resources are constrained by pit optimizations using a gold price of USD \$1,800/ounce of gold.

Black Pine Mineral Resource

February 2023

Sensitivity Analysis Tables

Resource Grade Distribution Within 0.2 g/t Au Pit				
Block cut-off grade	Classification	Tonnes	g/t Au	oz Au
0.20 g/t	<i>Indicated</i>	<i>157,267,000</i>	<i>0.52</i>	<i>2,613,000</i>
	<i>Inferred</i>	<i>35,150,000</i>	<i>0.43</i>	<i>483,000</i>
0.25 g/t	Indicated	118,475,000	0.61	2,334,000
	Inferred	24,799,000	0.51	408,000
0.30 g/t	Indicated	93,679,000	0.70	2,117,000
	Inferred	18,129,000	0.60	350,000
0.50 g/t	Indicated	47,391,000	1.02	1,548,000
	Inferred	7,315,000	0.93	219,000

- The average grade of the deposit within the limits of the 0.2 g/t Au resource pit reflects a wide range of block grades. At successively higher cut-off grades, a sizeable portion of the deposit remains.
- At a block cut-off grade of 0.5 g/t Au, an indicated 1,548,000 ounces at an average grade of 1.02 g/t Au remains.
- Resource estimate shown in *bold and italics*

Sensitivity Analysis Using Lower Cut-Off Grades				
Block cut-off grade	Classification	Tonnes	g/t Au	oz Au
0.20 g/t	<i>Indicated</i>	<i>157,267,000</i>	<i>0.52</i>	<i>2,613,000</i>
	<i>Inferred</i>	<i>35,150,000</i>	<i>0.43</i>	<i>483,000</i>
0.17 g/t	Indicated	197,518,000	0.45	2,875,000
	Inferred	50,260,000	0.37	599,000
0.15 g/t	Indicated	230,709,000	0.41	3,056,000
	Inferred	66,042,000	0.33	702,000
0.10 g/t	Indicated	311,571,000	0.34	3,412,000
	Inferred	97,244,000	0.27	850,000

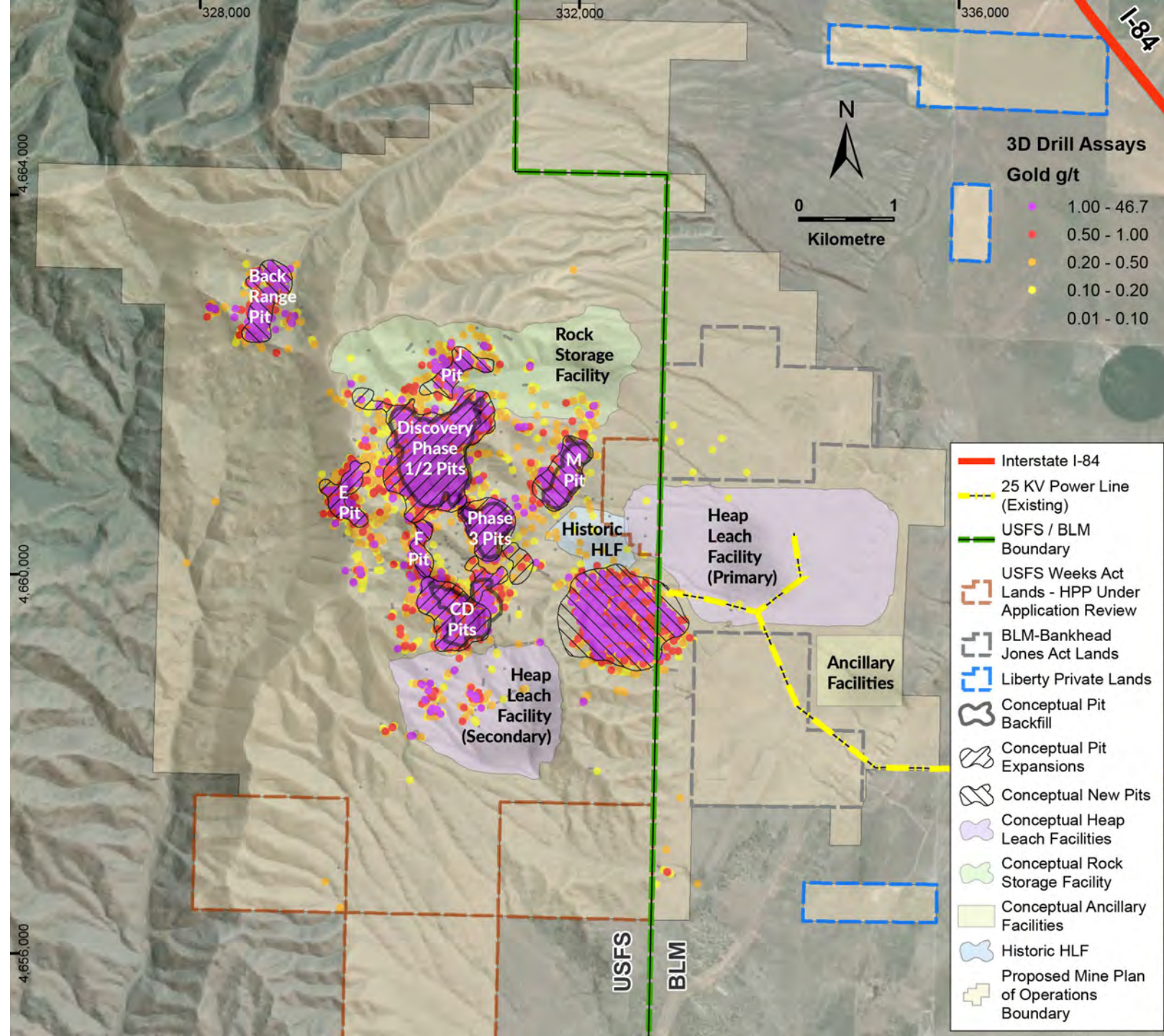
- Potential upside was examined by evaluating the block model down to successively lower cut-off grades with corresponding constraining resource pits, approaching the marginal cut-off grade.
- Considerable upside remains for resource expansion at lower cut-off grades in the course of carrying out future engineering studies.
- Resource estimate shown in *bold and italics*

Bringing Black Pine Back to Production

- Located in mining-friendly Idaho with excellent project access and strong local community relationship
- Pre-Feasibility Study completion 2024
- 100% of Process Water Rights secured
- Power supply at mine gate
- No timber values, no threatened nor endangered species, no groundwater in the mineralized area, no surface water
- Straight-forward, Run-of-Mine oxide gold

Mining Pre-Plan of Operations Submitted

- Submission made to State and Federal agencies, outlining project concept, potential infrastructure locations and baselines studies
- Submission of a Mine Plan of Operation targeting a Decision Notice by 2027



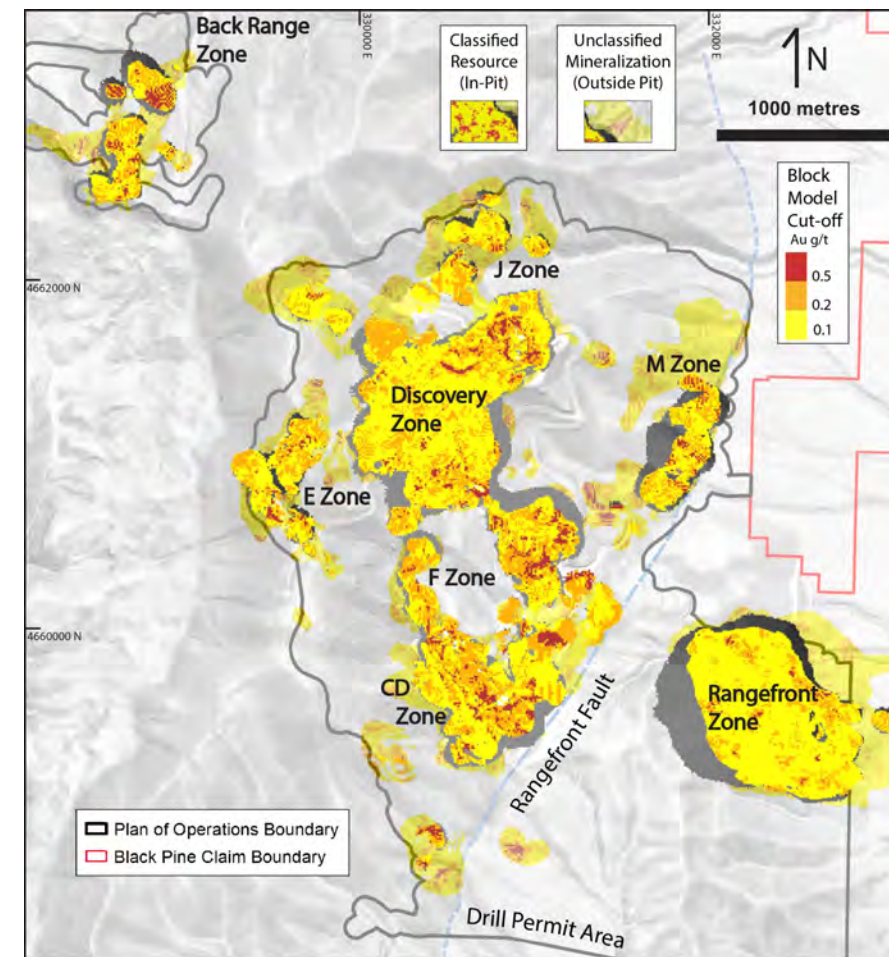
Black Pine Appendix



Black Pine Mineral Resource

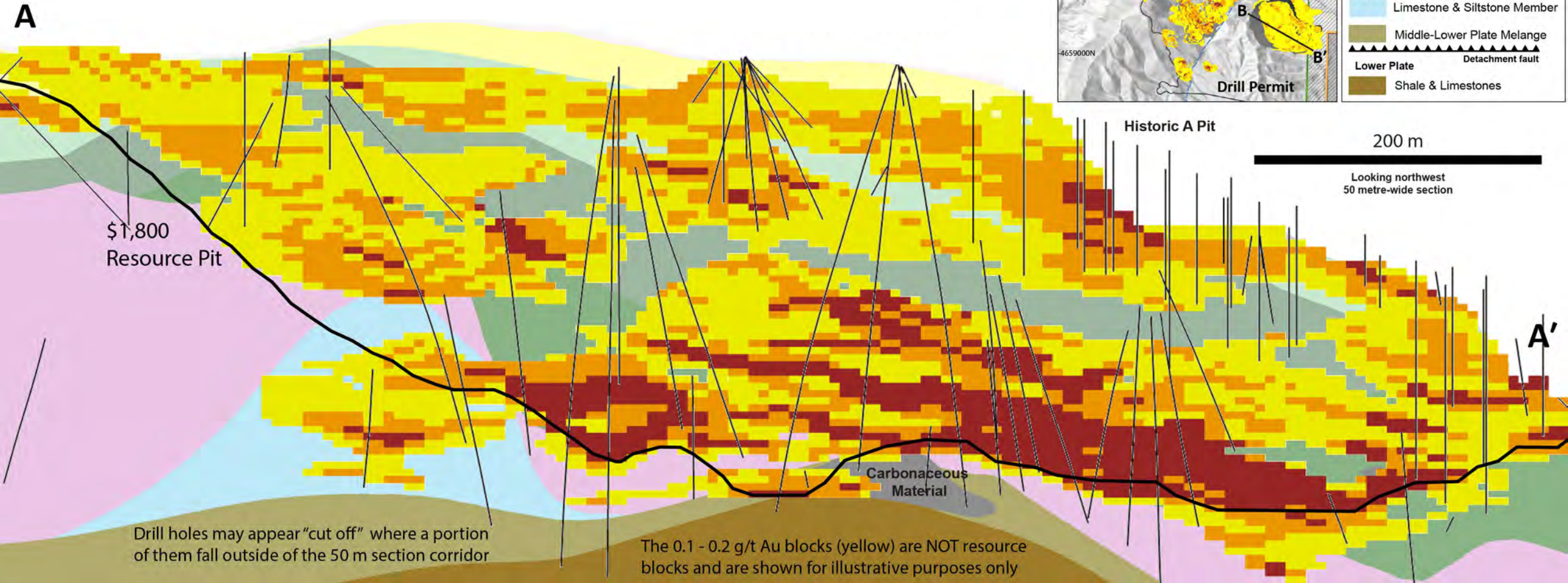
February 2023

Black Pine Mineral Resource By Zone ⁽¹⁾						
Zone	Classification	Tonnes	g/t Au	oz Au	% Ind & Inf	% Total Resource
Discovery Zone	Indicated	86,275,000	0.54	1,498,000	93	52
	Inferred	8,283,000	0.40	107,000	7	
Rangefront Zone	Indicated	46,581,000	0.49	732,000	86	27
	Inferred	7,913,000	0.46	118,000	14	
CDF Zone	Indicated	13,649,000	0.40	173,000	66	8
	Inferred	7,260,000	0.39	90,000	34	
M Zone	Indicated	5,255,000	0.71	120,000	92	4
	Inferred	762,000	0.45	11,000	8	
Back Range Zone	Indicated	1,584,000	0.62	32,000	29	4
	Inferred	3,783,000	0.63	77,000	71	
E Zone	Indicated	2,614,000	0.43	36,000	49	2
	Inferred	3,529,000	0.32	37,000	51	
J Zone	Indicated	1,310,000	0.50	21,000	32	2
	Inferred	3,619,000	0.38	44,000	68	
Total Resource	Indicated	157,267,000	0.52	2,613,000	84	84
	Inferred	35,150,000	0.43	483,000	16	16



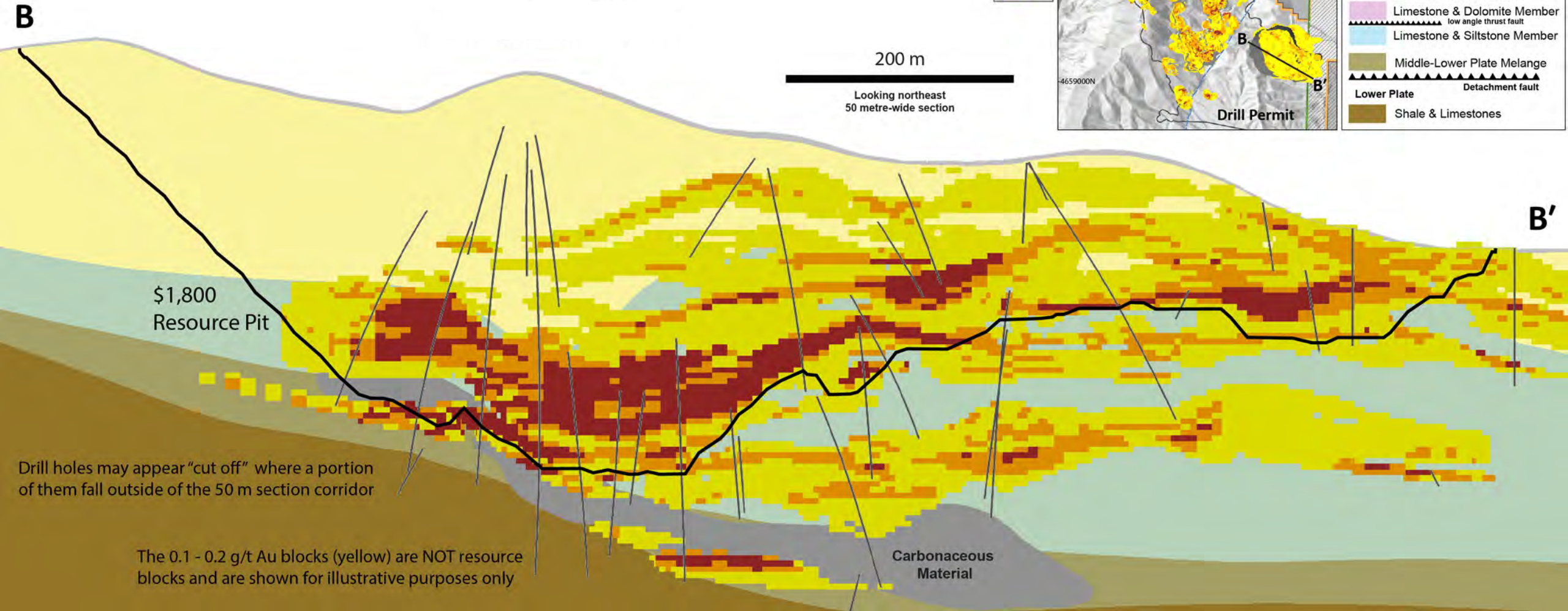
⁽¹⁾ Mineral resources are reported at a 0.2 g/t Au cut-off in consideration of potential open-pit mining and heap-leach processing. The mineral resources are constrained by pit optimizations using a gold price of USD \$1,800/ounce of gold.

Black Pine Mineral Resource Discovery Zone Cross Section

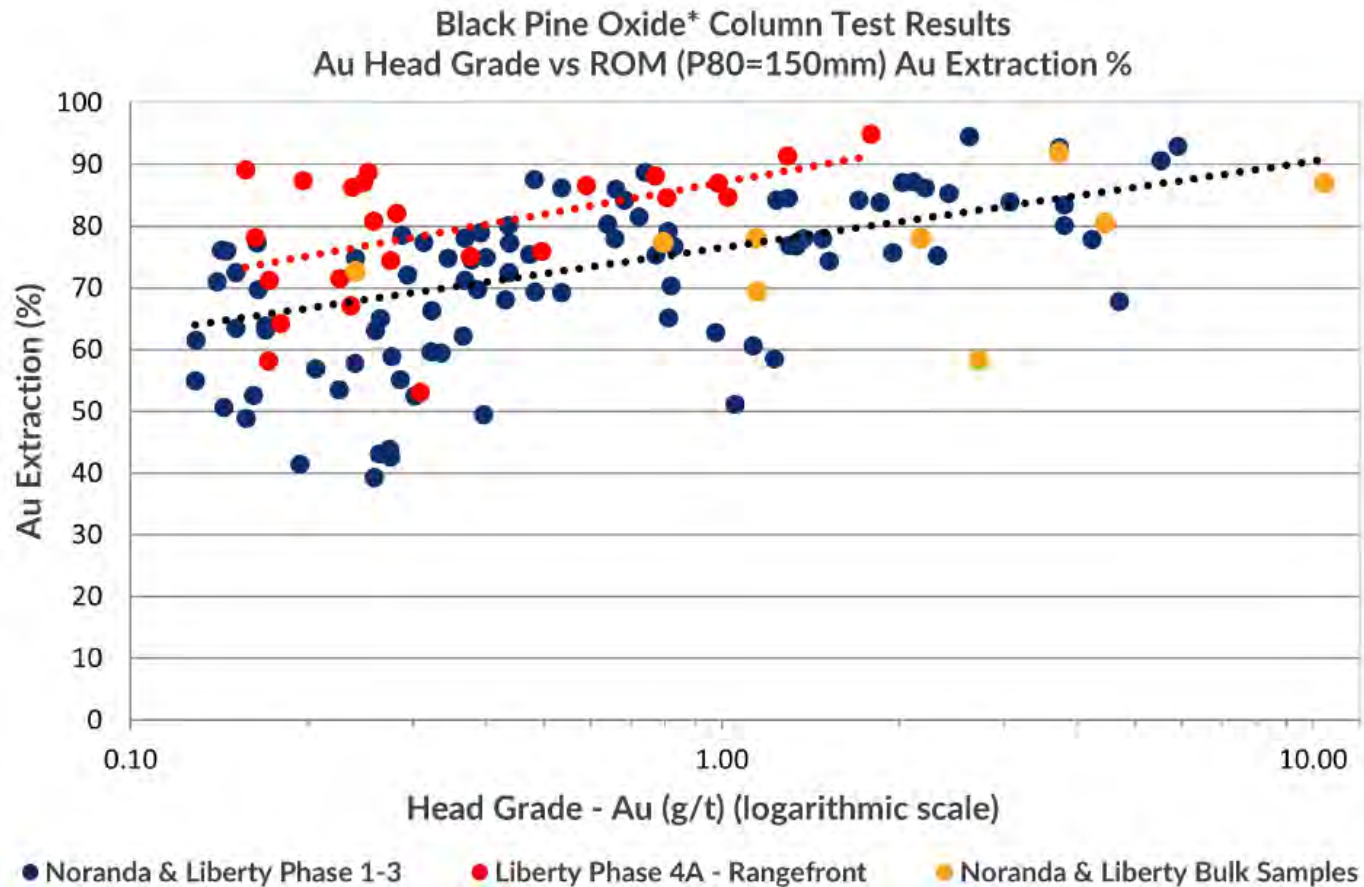


Black Pine Mineral Resource

Rangefront Zone Cross Section



Black Pine – Metallurgy and Mineral Processing



*Data from several columns of Transitional Material are included in the above graph

*See press releases dated [June 16, 2020](#), [August 18, 2020](#), [October 27, 2021](#), and [March 22, 2023](#) for further details

- 4 Phases of column test work completed on bulk samples and large-diameter drill core composites
- Rapid gold extraction with >80% of leachable gold extracted within 10 days is characteristic of the deposit
- Predictable correlation between head grade and gold extraction from very low gold grades to very high
- Gold recovery is largely insensitive to crush size across all ore types
- Phase 4B, 4C and 5A testing in progress; expected to be final round
- Results support selection of ROM heap leaching with blended feed as the likely mineral processing solution

Black Pine Pre-feasibility Study

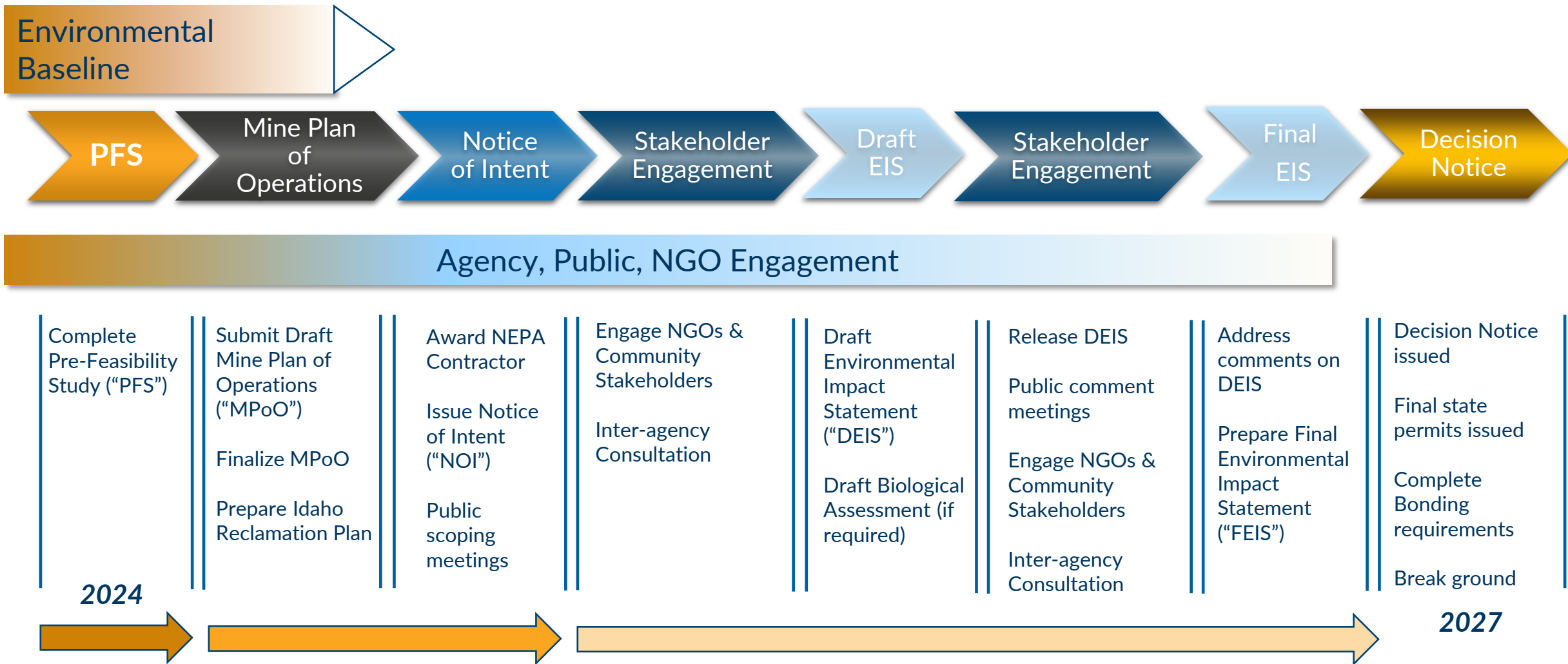
Key Elements

- Pre-feasibility Study (“PFS”) delivery early Q3 2024
- Open pit run of mine heap leach operation targeting
 - +400 million tonne resource base
 - Multiple staged-development alternatives
- Key Trade offs
 - Mining rate/heap feed rate
 - Cut-off grade/Stockpile strategy
 - Waste/Ore haulage
 - Heap sizing & location
 - Re-treating historic heap
- Sustainability Alternatives to reduce Project Footprint
 - Solar power
 - Non-diesel loading/hauling
 - Pro-active lands-improvement

Pre-feasibility Study Teams

M3	Lead, Infrastructure, cost estimate, financials, study & project
SLR	Mineral Resource Estimate
Knight Piesold	Geotechnical Engineering
Piteau Associates	Hydrology & Water Supply
Simmons Consulting	Metallurgy
KCA	Metallurgical Test Work
AGP Mining	Mine Design, Planning & Cost Estimate
Newfields	Heap Design, Site Water Balance & Host Rock Geochemistry
Forte Dynamics	Heap Recovery Modelling
Call & Nicholas	Fragmentation Study
Westland Engineering	Environmental & Permitting

Indicative Permitting Timeline – Black Pine

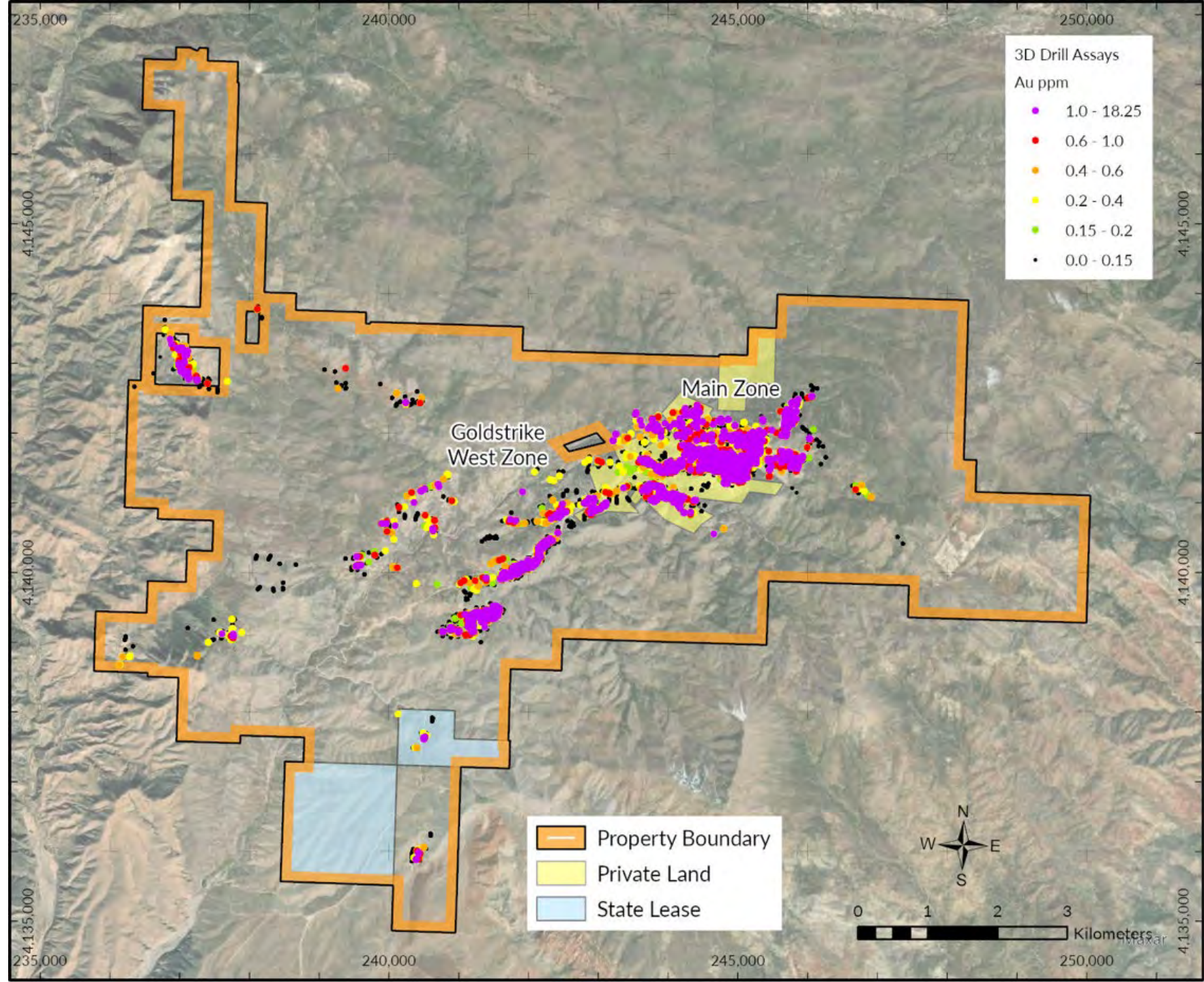


Goldstrike Southwestern Utah



Goldstrike Overview

- Located in mining-friendly SW Utah, 50 km by road NW of St. George
- 72 km² land package
- 100% owned, 2.5% NSR acquired for C\$7.2M
- Good project access; remote area
- Previously mined and reclaimed
- No timber values; no water in the mineralized area; no threatened nor endangered species
- Two potential ephemeral jurisdictional waters
- BLM surface rights, unpatented & patented mineral leases
- 2018 Mineral Resource & PEA



TV Tower Western Türkiye



TV Tower Overview

World Class Mineral Resources

- A significant mineral resource has already been defined in the indicated and inferred resource categories over six oxide and sulphide deposits
 - Indicated resource totalling 2.08 million ounces of gold equivalent
 - Inferred resource totalling 2.50 million ounces of gold equivalent

District Scale Exploration Potential

- Undrilled porphyry Cu-Au prospects include the extension of the Hilltop discovery, the large Columbaz North IP anomaly and the Tesbiçukuru target, where porphyry mineralisation outcrops
- Undrilled Au prospects include the Kartaldağ West and Kestaneçik prospects that lie either side of known Kartaldağ deposit and the large Gümüşlük target

Mineral Resources at TV Tower

	Deposit	Tonnes (Mt)	Grade				Metal Content ('000)			
			Au (g/t)	Ag (g/t)	Cu (%)	Au Eq. (g/t)	Au (oz)	Ag (oz)	Cu (lb)	Au Eq. (oz)
Indicated Resources	TVT South	59.19	0.28	-	0.17	0.57	540	-	218,393	1,084 ^(1;3)
	TVT North KCD	23.10	0.63	27.6	0.16	1.34	470	20,500	78,900	996 ^(2;4)
Inferred Resources	TVT South	104.45	0.23	-	0.16	0.44	761	-	359,589	1,475 ^(1;3)
	TVT North Columbaz	35.53	0.36	-	0.12	0.59	409	-	93,153	674 ^(1;3)
	TVT North KCD	10.77	0.15	45.7	0.06	1.01	53	15,800	14,900	351 ^(2;4)
Total	All	233.04	0.30	4.8	0.15	0.61	2,233	36,300	764,935	4,580

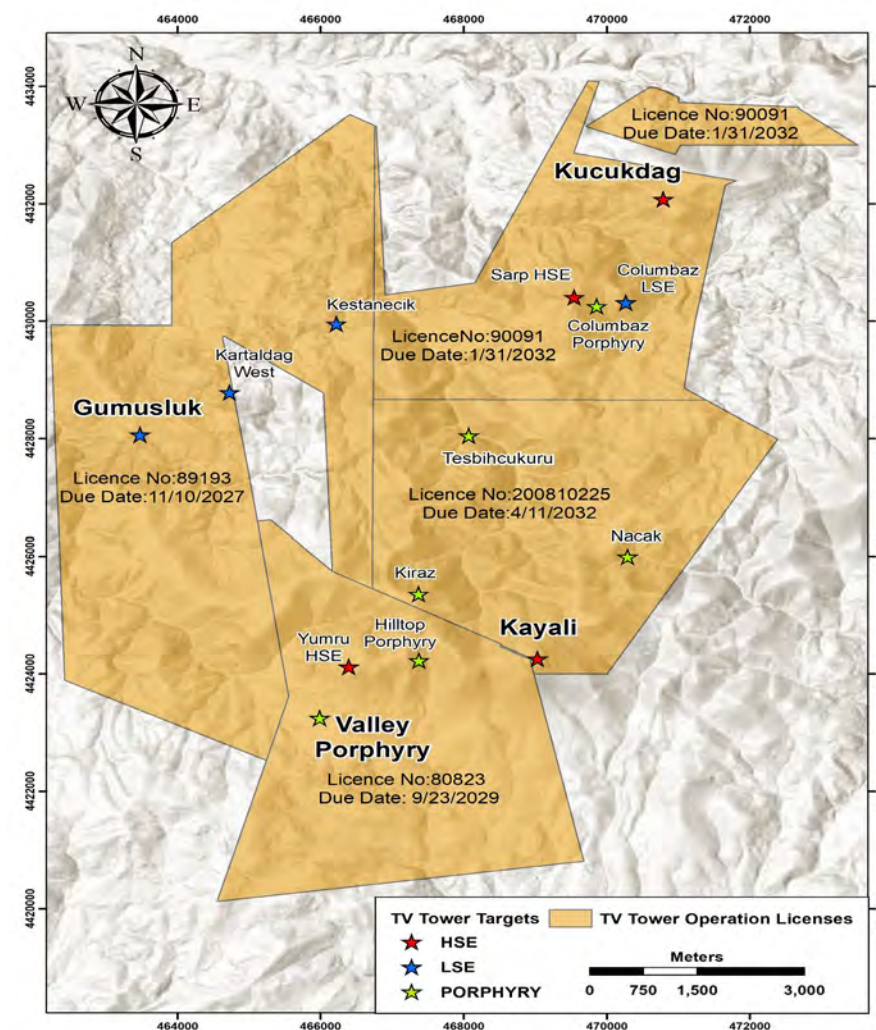
(1) Au Eq calculated using a Au:Ag ratio of \$1200:\$20 at 75% recovery and Cu at \$3.00/lb at 70% recovery.

(2) Resources are calculated using cut-off grades of 0.2g/t Au for oxide gold, 0.2% Cu for supergene copper, and 0.4g/t Au Eq for Au-Cu porphyry.

(3) Resources are calculated using a cut-off grade of 0.5g/t Au Eq.

(4) Au Eq calculated using a Cu price of \$3.40/lb, Au price of \$1600/oz, Cu recovery of 87%, and Au recovery 65%.

District Scale Potential



Sustainable Exploration & Development

Our Values

- We place people first
- We grow hand in hand with the communities around us
- We build for a net positive impact
- We lead with integrity, transparency & accountability

Our Purpose

In September 2023, we published the [2nd Annual Environmental, Social and Governance Report](#) outlining our purpose of developing resources to unlock shareholder value and enhance community wellbeing.



Libertygold

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